

Stone Ridge Golf Club Banquet Facilities  
1553 Muirfield Drive, Bowling Green, Ohio 43402

***4 hours CPIM Training pending approval from NWOASBO!***

*Are you looking for an opportunity to obtain CPIM credit close to home and work? NWOASBO will be offering 4 hours of CPIM training (pending approval) at our March 7<sup>th</sup> meeting. The presenters for this seminar are well-known experts in the areas of school finance, investments, and bonds.*

**Agenda:**

9:30 to 10:00	Registration	
10:00 to 11:00	Session 1	Market Trends & Bond Basics Mike McCullough, Morgan Stanley
11:00 to 12:00	Session 2	Legal Perspective for Ohio's School Treasurers Ed Cavezza, Dinsmore & Shohl, LLP, and Jennifer Tomlin, Scott Scriven LLP
12:10 to 12:50	Lunch Buffet / Business Meeting	
1:00 to 2:00	Session 3	Tax Levy Options: Changes, Proposed Changes, Considerations for Treasurers & Boards of Education, and Traps for the Unwary, John Larson and Katie Johnson, Squires Patton Boggs
2:00 to 3:00	Session 4	Card Management Best Practices Kevin Grobelny and Laura DiFilippo, PNC Bank
3:05	Adjorn	

***Individuals will still need to pay the annual certification fee (\$100) to the Treasurer of State.***

**Spring Meeting Registration**

**\$20.00 Registration Fee**

Please follow this link to register for the meeting by February 23, 2018:

[https://docs.google.com/forms/d/e/1FAIpQLSdsm9VJiUBLx--054v\\_EIne6bJqxwIB\\_ReLTAsKYhIhybtAMA/viewform?usp=sf\\_link](https://docs.google.com/forms/d/e/1FAIpQLSdsm9VJiUBLx--054v_EIne6bJqxwIB_ReLTAsKYhIhybtAMA/viewform?usp=sf_link)

Please send checks payable to NWOASBO to:

NWOASBO,  
Amy Weemes  
Toledo Public Schools  
1609 N. Summit St.  
Toledo, OH 43604