

#### **Our Vision:**

OASBO and its members are the leading experts in school finance and business operations, resulting in efficient and effective schools.

#### **Our Mission:**

An association of Ohio school business officials empowering members by providing advocacy, collaboration, and innovative education

### Ohio Association of School Business Officials Official Curriculum Syllabus

Course Number: EBO 101

<u>Course Title:</u> Essentials of Business Operations

#### **Course Description:**

The Essentials of Business Operations course is a 2-day course in business operations for those seeking their treasurer's license, or those currently serving in school business official role. The course will provide comprehensive content in the following areas: Risk Management; School Safety & Security; IT Security; Facilities Utilization, Inventory and Fixed Assets; Bidding, Contracts, 412 Certificates, School Facilities and Construction; Transportation and Food & Nutrition.

#### Knowledge:

The participate will acquire knowledge in:

- 1. Steps to develop a comprehensive risk management program (1.2, 1.4, 1.5, 3.3)
- 2. Various risk exposures facing school districts (3.3)
- 3. Various roles taken by risk management professionals and agencies (3.3)
- 4. Methods to mitigate risk and protect district assets (3.3)
- 5. Role of the school business official when it comes to school safety & security (1.1, 1.2, 5.3)
- 6. Web resources to assist with developing school emergency management plans (1.5)
- 7. Required components of a school emergency management plan (1.2, 5.3)
- 8. Role of the school business official as part of the National Incident Command System (NIMS) (4.2, 4.3)

- 9. Laws associated with anti-harassment, anti-intimidation and anti-bullying (1.2, 5.3)
- 10. Critical elements with the school safety & security guidelines (1.2, 5.3)
- 11. Steps to deal with an active shooter scenario (1.2, 5.3)
- 12. Types of security risks to the school district (1.2, 5.3)
- 13. Understanding the extent to which public schools are exposed, and the methods of attack (1.2, 5.3)
- 14. Proactive procedures that protect the school district from threats (1.2, 5.3)
- 15. Types of facilities available for public use (1.2, 1.4, 3.1, 3.3, 3.4)
- 16. Types of fee schedules for user groups (1.2, 1.4)
- 17. Policy provisions to protect district resources and mitigate risk (1.2, 3.3)
- 18. Rules for using district facilities (1.3, 1.4)
- 19. District events versus outside events including charges and priorities for facility use (1.3, 1.4)
- 20. Various capital asset classes (3.1)
- 21. Developing capitalization thresholds for insurance reporting purposes (2.3, 3.3)
- 22. Internal controls system over the acquisition and disposal of district assets (1.4, 3.3, 3.4)
- 23. Policy decisions to maintain capital assets (1.2, 1.4, 3.3)
- 24. Statutory requirements associated with construction contracts & bidding (2.4, 5.3)
- 25. Urgent necessity, House Bill 264 and 412 Certificates (2.4, 5.3)
- 26. Roles and responsibilities of the construction team (1.1, 1.5, 4.2, 4.3)
- 27. Requirements and steps necessary to complete a school construction project (2.4, 5.3)
- 28. Roles of the Ohio Facilities Construction Commission (OFCC) (4.3, 5.3)
- 29. Provisions of Ohio Revised Code governing the school construction process (2.4, 5.3)
- 30. Transportation modules and the purpose of the various T reports and filing requirements (2.1, 2.3, 2.4)
- 31. Regular and special education transportation services (2.1, 2.3, 2.4)
- 32. Components that drive transportation funding (2.1, 2.3, 2.4)
- 33. Components of a school bus purchasing program (2.4, 5.3)
- 34. National School Lunch & Breakfast Program (2.4, 5.3)
- 35. Provisions of the free & reduced meal program (2.4, 5.3)
- 36. Commodity/donated food program (2.4, 5.3)
- 37. Cost accounting for school meals (2.1, 2.3)
- 38. Non-program revenue (2.2)
- 39. Accounting and purchasing programs of the food & nutrition program (2.2, 2.4, 5.3)

# Suggested Text and/or References:

Ohio Association of School Business Officials *Essentials of Business Operations*, (2021). Columbus: Hopkins Printing Company

### **Evaluation of Students:**

Analysis of school district policies, procedures; examinations, papers, power point presentations

## Presenters:

Several school business officials and content experts associated with the development of the curriculum will present under the direction of James Rowan, Executive Director, OASBO.